

The Standard Bank of South Africa Limited  
New Financial Instrument Listing Announcement

Dated: 1 December 2014

Stock Codes: SBK20 - ZAG000121781

The JSE Limited has granted a financial instrument listing to The Standard Bank of South Africa Limited - "SBK20" Subordinated Unsecured Tier 2 Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division)

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R65,921,241,151.00

Bond Code:	<u>SBK20</u>
Aggregate Nominal Amount:	ZAR2,250,000,000.00
Coupon Indicator:	Floating Rate
Trade Type	Price
Floating Interest Rate	3 Month JIBAR as at 2 December 2014 plus 350bps
Issue Price:	100%
Maturity Date:	2 December 2024, unless redeemed at the Optional Redemption Date
First Interest Payment Date:	2 March 2015
Interest Payment Dates:	2 December, 2 March, 2 June and 2 September of each year until the Maturity Date
Books Close:	24 November, 24 February, 24 May and 24 August each year to the Maturity Date
Last day to register:	By 17h00 on 23 November, 23 February, 23 May and 23 August of each year
Interest Commencement Date:	2 December 2014
Settlement Date:	2 December 2014
Placement Agent:	The Standard Bank of South Africa Limited

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:  
Alexi Contogiannis                      SBSA (Sponsor)                      (011) 721  
8003